

# Clergy worksheet for housing allowance

## CLERGY QUESTIONS

Did you receive a housing allowance or rent-free lodging as compensation for religious duties? YES  NO

Are you authorized to and did you perform duties of ordained, licensed or commissioned clergy? YES  NO

Are you retired and receiving a housing allowance or rent-free lodging for past services as an ordained, licensed or commissioned clergy? YES  NO

Did you file form 4361 to exempt clergy income from social security tax? YES  NO

## CLERGY HOUSING EXPENSES

What were your expenses for each of the following:

1. Rent or mortgage payments paid \_\_\_\_\_

2. Property Taxes paid \* \_\_\_\_\_

3. Insurance on the home and contents \* \_\_\_\_\_

4. Maintenance and Repairs \_\_\_\_\_

5. Appliances and Furniture \_\_\_\_\_

6. Decorating interior / exterior \_\_\_\_\_

7. Utilities such as

a. Heat \_\_\_\_\_

b. Electric \_\_\_\_\_

c. Water \_\_\_\_\_

d. Garbage \_\_\_\_\_

e. Telephone \_\_\_\_\_

f. Cable Service \_\_\_\_\_

Total of 7a through 7f \_\_\_\_\_

8. Landscaping, gardening and pest control \_\_\_\_\_

9. Miscellaneous housing expenses \_\_\_\_\_

**TOTAL dollars spent on housing** \_\_\_\_\_

**Amount of money officially designated for housing and utilities** \_\_\_\_\_

**FRV (Fair Rental Value) of home including furniture, utilities etc..** \_\_\_\_\_

The FRV of housing (parsonage) provided \_\_\_\_\_

not subject to income tax, but used for self-employment tax calculations.

\* For lines 2. and 3. enter 0(zero) if real estate tax and insurance was paid through your mortgage